

Chapter 5

Disclosure requirements

5.6 Disclosure warnings about decision-making solely in reliance on view data and post-view services

- 5.6.1** **R** A *firm* must communicate a warning to a *customer* when that *customer* is to be provided with *view services* or *post-view services* stating that the *customer* should not make a financial decision based solely on the information displayed on the *view services* or (where applicable) *post-view services*.
- 5.6.2** **R** ■ PDCOB 5.6.1R applies each time the *customer* is to be provided with *view services* or *post-view services*.
- 5.6.3** **R** Where a *firm* offers *customers* the option of collapsing, hiding or dismissing the warning in ■ PDCOB 5.6.1R, it must only do so if the *customer* has taken positive action to allow that.