

Chapter 12

Post-view services

12.7 Use of data

- 12.7.1** **R** Save for the circumstances in **■** PDCOB 12.7.2R, a *firm* must not share *customers' information*, including the outcome of *post-view services*, with any other *person*.
- 12.7.2** **R** A *firm* may share *customers' information*, including the outcome of *post-view services*, with a third party with which a *firm* has entered into an outsourcing arrangement concerning any service or activity in connection with its *qualifying pensions dashboard service* where necessary and to the extent necessary to provide a *post-view service*.